

Dear Bondholder

Bondholder Dividend

We write further to our recent emails regarding the expected payment of a 5% dividend to the Bondholders of London Capital & Finance plc ('LCF'). We reported last week that there are ongoing legal proceedings with regard to both LCF and LOG and that the Joint Administrators of both companies will need to resolve these issues before the proposed dividend can be paid to the LCF Bondholders. Unfortunately, it is now clear that it will not be possible, as was our intention, for the 5% dividend to be paid before Christmas or the New Year.

We are unable to provide further information with regard to the proposed dividend at this time, however, we will provide a further update to all Bondholders regarding the timing of the dividend as soon as we are able.

Kind regards

The Joint Administrators of LCF

The affairs, business and property of the Company are being managed by the administrators Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinnars who act as agents of the Company and without personal liability. Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinnars are licensed as insolvency practitioners in the UK by the Institute of Chartered Accountants in England and Wales. Further information regarding the administration can be found at the joint administrators' webpage: www.smithandwilliamson.com/london-capital London Capital & Finance Plc is incorporated in England and Wales under the Companies Act 2006 with registered number 08140312. The Company is authorised and regulated by the Financial Conduct Authority with FRN 722603.

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